

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

UNIQUE FABRICATING, INC., *et al.*,¹

Debtors.

Chapter 7

Case No. 23-11824 (KBO)

(Jointly Administered)

**CERTIFICATION OF COUNSEL REGARDING
STIPULATED ORDER REGARDING
THE PROOFS OF CLAIM OF SENIOR LENDERS**

The undersigned counsel for secured creditor Citizens Bank, N.A. (“Senior Agent”) hereby certifies as follows:

1. The Senior Agent and counsel for the Chapter 7 Trustee (“Trustee”) engaged in discussions regarding the procedure for the Senior Agent to file proofs of claim on behalf of the “Senior Lenders” (collectively, Citizens Bank, National Association, Comerica Bank, Flagstar Bank, FSB, and KeyBank National Association).

2. On March 15, 2024 the Senior Agent and counsel for the Trustee agreed to the Stipulated Order Regarding the Proofs of Claim of Senior Lenders (the Stipulated Order”), which is attached hereto as **Exhibit A**.

3. Accordingly, the Trustee and the Senior Agent request that the Court sign the Stipulated order and direct that it be docketed.

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¹ The debtors in these cases, along with the last four digits of the federal tax identification number for each of the debtors, where applicable are: Unique Fabricating, Inc. (6791); Unique Fabricating NA, Inc. (8349); Unique Fabricating South, Inc. (9868); Unique-Prescottech, Inc. (9729); Unique-Chardan, Inc. (8350); Unique Molded Foam Technologies, Inc. (3749); Unique-Intasco USA, Inc. (8572); and Unique Fabricating Realty, LLC (N/A).

Dated: March 17, 2024

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Derek C. Abbott

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